

INDO US

BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY)

CIN LO1122GJ2004PLC043550



Second Addendum to the EGM Notice

Indo US Bio-Tech Limited had issued a Notice of Extraordinary General Meeting dated May 3, 2022 (Original Notice) for Convening EGM on May 25, 2022 followed by an Addendum dated May 10, 2022 (hereinafter First Addendum). In the said Notice read with first addendum, at Agenda No. 1, there are certain typographical errors to the text of Agenda and thus, this second addendum is produced hereinafter (Second Addendum to Original Notice and first addendum):

The text at Agenda No. 1 and the Explanatory Statement to be replaced with following with respect to the original notice read with first addendum:

1. Ratification and suppression of erstwhile resolution for Allotment of 18,85,112 equity shares on Preferential Basis, passed in Meeting of November 1, 2021

To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

RESOLVED THAT in suppression of and in addition to earlier authority and approval accorded by the members in their meeting dated November 1, 2021 and reference to In-principle Approval granted by BSE Limited dated March 2, 2022 for 27,18,412 shares and with respect to allotment of 18,85,112 shares dated March 21, 2022 at a price of INR 65/- ("Previous Price") each (Face Value INR 10/- and Premium INR 55/- each), of

which 4,16,700 shares been allotted to persons mentioned herein below in cash:

Sr. No.	Name of Proposed Allottee	No. of equity shares Allotted	PAN	Category
1	Himanshu Chinubhai Shah	70,000	ABVPS5255M	Non-Promoter
2	Shah Nityaben Himanshu	68,900	AOPPS4119H	Non-Promoter
3	Manisha Nitinkumar Shah	1,38,900	AFQPS0553R	Non-Promoter
4	Nitin Dalpatlal Shah	1,38,900	AFQPS0575P	Non-Promoter

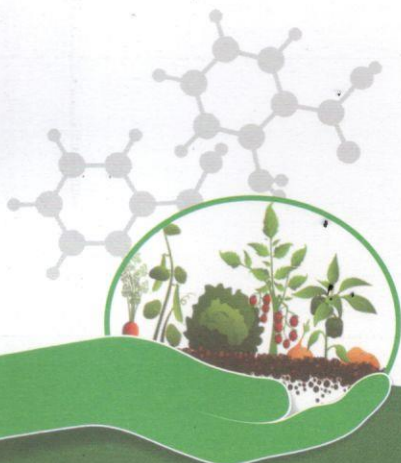
And 14,68,412 shares been allotted to persons mentioned hereinbelow for consideration other than cash:

Sr. No.	Name of Proposed Allottee	No. of equity shares Allotted	PAN	Category
1	Ajudia Jagdish Devjibhai HUF	5,75,000	AAJHA4870R	Promoter
2	Indo Us Agriseeds Private Limited	8,93,412	AACCI0504L	Promoter

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DSIR RECOGNITION IN HOUSE R&D UNIT
Factory Address
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the members hereby accord and grant their approval for ratification of Proposed List of Allottees mentioned at Agenda No. 3 of General Meeting dated November 1, 2021, list mentioned in Application for In-principle Approval to BSE and members also do hereby accord approval to the decisions and resolutions passed by Board acting in their commercial wisdom and authority of members, to approve the Entities / Individuals for final allotment on basis of funds received and also ratifies and re-approves the delay caused in making application for Listing of above equity shares with the Exchange;

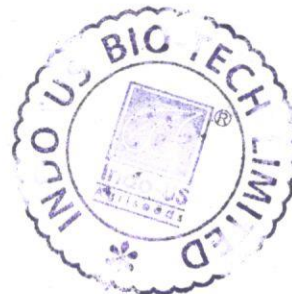
RESOLVED FURTHER THAT on recommendation of Board and in compliance with regulation 161 read with 164 of SEBI (ICDR), 2018, approval be and is hereby accorded to *revise the relevant date for considering the price for allotment be considered to April 25, 2022*, and the revised price of already allotted shares to be INR 77.07 /- ("actual Allotment price"), further the members, do also hereby, accord their consent to the Board to settle the difference between previous price and actual allotment price either by infusion of cash by the allottees or adjust against their outstanding, if any;

RESOLVED FURTHER THAT Board shall ensure the difference in issue price is paid in full or adjusted against outstanding in the books, as the case may be, on or before May 30, 2022;

RESOLVED FURTHER THAT the names of erstwhile proposed allottees, who failed to subscribe the Preferential allotment, post providing their prior consent viz Mrs. Priti Vijaykumar Shah, Bharatbhai Kanchanlal Shah, Maltiben Bharatbhai Shah be and are hereby officially declared as void and stands cancelled for any further allotments for time being;

RESOLVED FURTHER THAT the said allotment being successfully completed by ranking fresh issued equity shares pari-passu with other preexisting equity shares and fulfilment of other conditions as required by SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and SEBI (Listing obligations and Disclosure requirements Regulations), 2015, approval and permission of members be and is hereby accorded to any executive director of the Board to make a fresh filing of Listing application to the exchange with necessary communications and explanations as required including but not limited to payment of any additional fines or fees, if any as may be required by the exchange to condone the said delay;

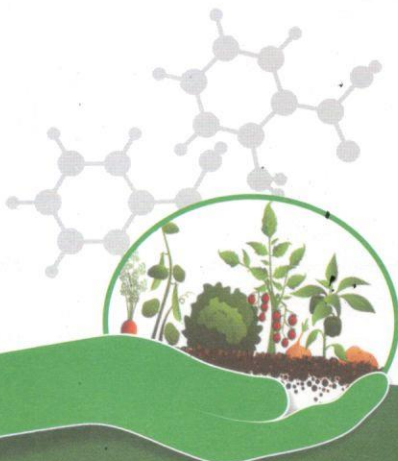
RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee or to one or more Directors or executive of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution;

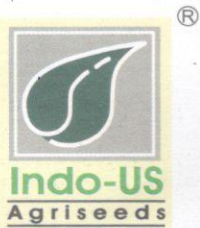


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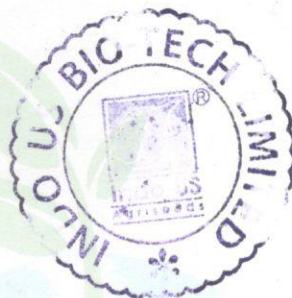


RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

On behalf of Board of
Indo US Bio-Tech Limited


Priyanka Ajudia
Executive Director
DIN: 07941023

May 11, 2022
Ahmedabad



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